How to look at a form

Caroline Jarrett @cjforms

Agenda

- Let's look at a form together
- How to look at your own forms
- What to do to improve your forms

We are going to try to pay for a parking ticket

I've chosen Central Bedfordshire where I live

Please

- RAISE your hand now
- LOWER your hand when you see the page with the form
- Make a note of the page number that is the form (and of anything else that you notice)



Is page 1 the form?

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Cost of living: <u>Find support and advic</u> <u>cost of living</u>	<u>e to help with the rising</u>
✓ A to Z Speak / Translate Central Bedfordshire	Q

Support with the cost of living

Household budgets are being squeezed more and more as energy, fuel, inflation and food prices continue to soar. It's important everyone knows how to access support if they are struggling. We help to fund Advice organisations like Advice Central and Citizen's Advice as well as local food banks to help you. If you are struggling, please contact us or one of our partner agencies for advice and support.

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Find support.

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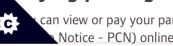
Is page 2 the form?

How can we help you tod	ay?
Waste and recycling	
Housing	÷
Planning	
Support with the cost of living	
Council Tax	
Transport, roads and parking	
Transport, roads and parking Roadworks	
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Roadworks Report and track roads and highways problems Public transport Parking fines Blue Badge and disabled parking bays	
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Is page 3 the form?

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Paying parking fines



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financial problems

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can view or pay your parking fines (Penalty Notice - PCN) online.

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Is page 4 the form?

4. Final parking fines appeal - Independent Parking Adjudicator

5. If you can't pay your parking fine due to financial problems

Paying parking fines

You can view or pay your parking fines (Penalty Charge Notice - PCN) online.

Pay parking fine

Please note: If you pay your fine before sending us any correspondence, you have accepted liability and have lost the option to appeal. Once we've received payment, the case will be closed.

Pay a parking fine by telephone

Credit / debit payments only. Please call our automated payment line on **0330 088 5697** (24 hour service).

Please have your card details and penalty charge notice number ready.

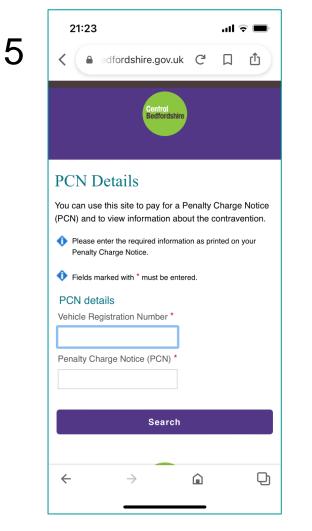
Pay a parking fine by post

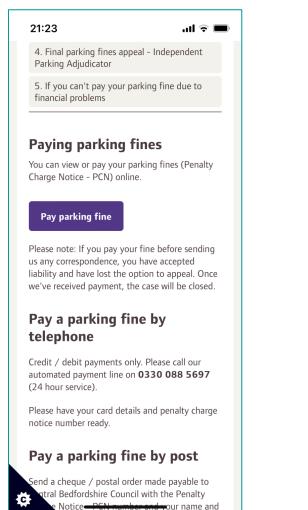
Send a cheque / postal order made payable to otral Bedfordshire Council with the Penalty e Notice <u>PCN number and y</u>our name and

Is page 5 the form?

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PCN det	ails			
Vehicle Re	gistration Number *			
Penalty Ch	narge Notice (PCN) *			
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Let's focus on these three







We know a form when we see it



Looks like a form and works like a form

Asks questions and expects answers

Allows someone to achieve a goal

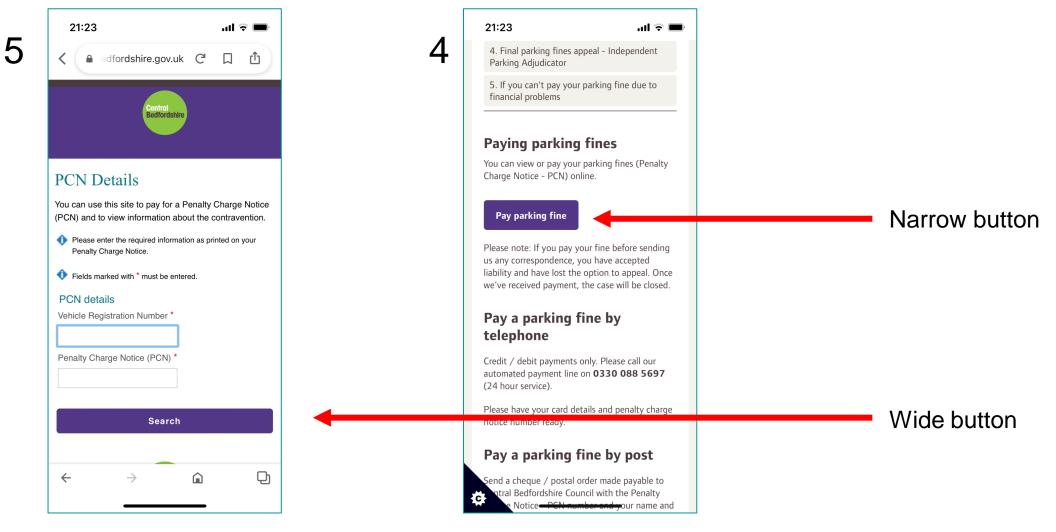
A good form needs a lot of design





Looks like a form and works like a form Interaction design Asks questions and expects answers Content design Allows someone to achieve a goal Service design

Interaction design: why are these buttons different?



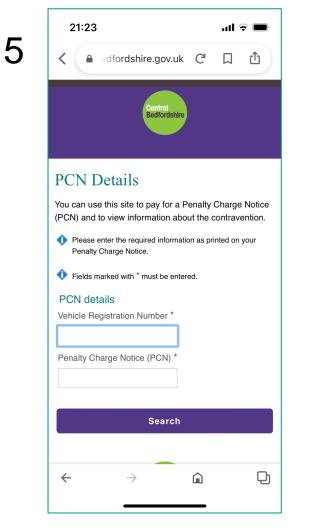
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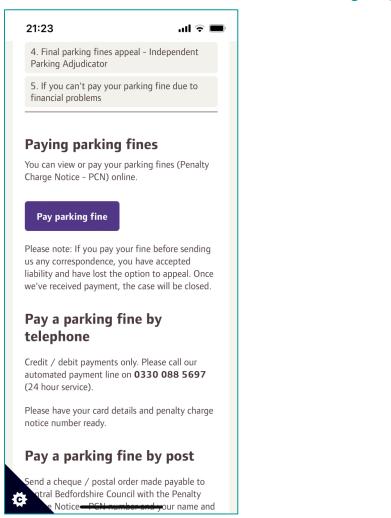
Content design: names keep changing

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	Central Bedfordshire		5. If you can't pay your parking fine due to financial problems	
	PCN Details	- PCN	Paying parking fines	Parking fines
	You can use this site to pay for a Penalty Charge Notice (PCN) and to view information about the contravention.		Pay parking fine	
	 Please enter the required information as printed on your Penalty Charge Notice. Fields marked with * must be entered. 		Please note: If you pay your fine before sending us any correspondence, you have accepted liability and have lost the option to appeal. Once we've received payment, the case will be closed.	
	PCN details Vehicle Registration Number *		Pay a parking fine by telephone	
	Penalty Charge Notice (PCN) *		Credit / debit payments only. Please call our automated payment line on 0330 088 5697 (24 hour service).	
	Search		Please have your card details and penalty charge notice number ready.	
			Pay a parking fine by post	
			Send a cheque / postal order made payable to postal Bedfordshire Council with the Penalty e Notice <u>PCN number and y</u> our name and	

Service design has to account for many priorities

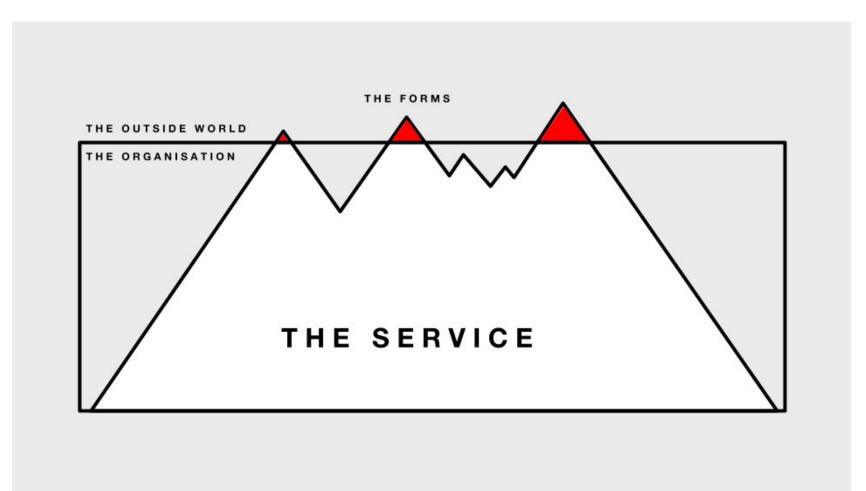
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	Support with the cost of living	
	Household budgets are being squeezed more and more as energy, fuel, inflation and food prices continue to soar. It's important everyone knows how to access support if they are struggling. We help to fund Advice organisations like Advice Central and Citizen's Advice as well as local food banks to help you. If you are struggling, please contact us or one of our partner agencies for advice and support.	
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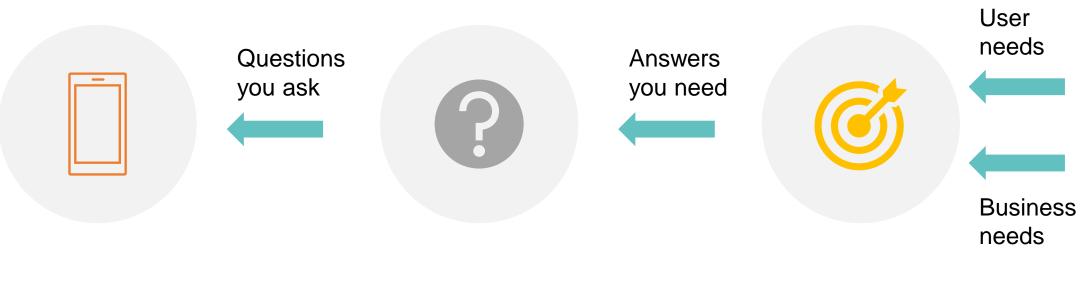
The outside world sees you through your forms



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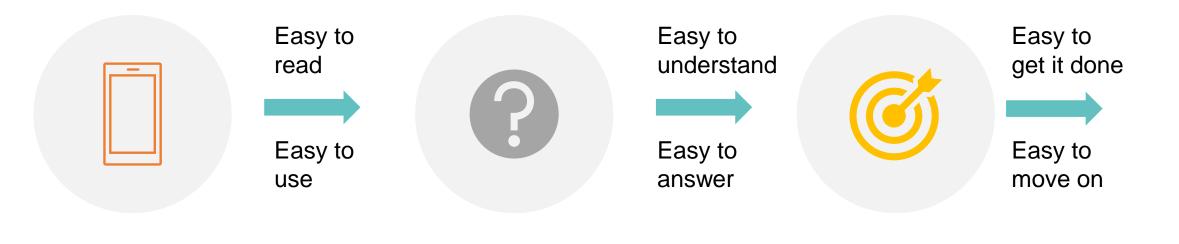
Thought for the day by Tim Paul: a diagram about forms

A good form starts with user and business needs



Interaction design Appearance Content design Conversation Service design Relationship

A good form works well across the layers



Interaction design Appearance Content design Conversation Service design Relationship

Takeaway

A good form is good in three ways

- Easy to read and to use
- Easy to understand and answer
- Easy to get it done and move on

Agenda

✓ Let's look at a form together

- How to look at your own forms
- What to do to improve your forms

Are we genuine users of the council website?

- Have you had a parking ticket recently?
- Do you live in Central Bedfordshire?



There are many stories about parking tickets

"I'm too busy to worry about parking tickets, I'll pay up"

- "I was with my disabled mother who has a special permit, and I didn't realise that this area didn't allow disabled parking"
- "I was in a hurry to get to a funeral and couldn't work out how to pay as I don't have a mobile phone"
- "I've lost the actual ticket but I know I have to pay"

Step 1: Be realistic about yourself and your users

Be explicit.

- Say exactly who you are going to be when you try the form
- Think about how that person is different from you in real life
- Only be ONE person at a time. You can do other stories later.

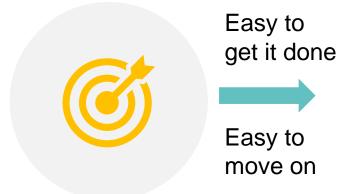


Service design Relationship

Step 2: Use the form as the person in your story

Be honest

- If you get to a question where you don't know the answer, make a note of that
- If you hit any other difficulty, make a note of that
- Don't stop to look around for problems that someone else might have. Focus on ONE story.



Service design Relationship

Step 3: Go back and think about the three layers



It's fine to think of more than one story now

Agenda

✓ Let's look at a form together✓ How to look at your own forms

• What to do to improve your forms

Expert review is better than no review

- Many forms are never tested by anyone, even the person who created them
- An expert review based on a reasonably realistic story is better than nothing at all
- But we aren't actually people who (for example) have to pay a parking ticket in Bedfordshire

What is the worst problem on this form?

	Department of	
	Transportation Contraction	all State of Michigan Web Site
Michigan.gov Home	MDOT Home Site Map Contact MDOT FAQ State Web Sites	Search GO
doing business	Printer Friendly Text Version Email Page A- At Text Size Order a Construction Prequalification Packet	Departments/Agencies Online Services
> Forms	·	🚽 Surveys
> Contractor Services	To request a prequalification packet via email, fill in this form and clie	
Disadvantaged Business Enterprise	the Submit button below. * REQUIRED INFORMATION	Related Content How to Become
Prequalification Bid Letting	Name: *	Construction Prequalified • MDOT Prequalified
Payments & Awards	Email: *	Contractor Directories
> Vendor/Consultant Services		
> Local Agency Program	Company: *	
> Passenger Transportation roads & travel	Address: *	
rail & public 📃	Address 2:	
transif bridges, borders	City: *	
& ferries	State: ZIP *	
projects & programs	* Required Submit Clear Form	

The form looks different in 2022, but the questions are exactly the same

Construction Prequalification Packet Request (michigan.gov)

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Construction Prequalification Packet Request

MDOT	>	Business	>	Contractors	>	Bid Letting	>	Construction Prequalification Packet Request
Reques	t a p	requalificat	ion p	backet by fillin	g ou	t and submitt	ing t	the form below.
All form	field	ls are requi	red u	unless labeled	as o	ptional.		
Name								
Compa	ny							
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Addres	s2 (O	ptional)						

Much better: Do usability testing on your forms

Get someone to fill in your form while you watch



Image credit: Drawn by Tasia Graham, illustration from Caroline Jarrett, "Surveys that work" (2021)"

Then make some changes. Don't wait.

- Set aside a morning every now and then to do some testing
- Choose a fix
- Make the fix
- Repeat

Questions (and contact details)

Caroline Jarrett

@cjforms caroline.jarrett@effortmark.co.uk

www.effortmark.co.uk



