A community, not a library

Design patterns for government services





Caroline Jarrett
Forms specialist
Government Digital Service
@cjforms

Tim Paul
Head of Design Patterns and Tools
Government Digital Service
@timpaul

Government Digital Service

A quick show of hands...

- Who currently works on a government service?
- Who's worked on one in the last year?
- Who's used one in the last year?

Some of the design tasks at GDS

Back-end	Front-end	Making	Interaction	Journey	Process + system	Org + purpose	Communication design
Building interfaces into actual systems	Production ready HTML and CSS	Front-end code, prototyping	Interaction patterns, sketching	What should the flow of events be	Interrogate and improve backend, business, processes, costs	Articulate organisation objectives, communicating them clearly	Create simple and effective signage, conference materials, booklets, posters, stickers, web graphics

Not present at time of photo: create content, do user research, other

Do you do any of these jobs?

		lı.	Interaction designer			Graphic	designer
Front-end developer				Service designer			
Back-end	Front-end	Making	Interaction	Journey	Process + system	Org + purpose	Communication design
Building interfaces into actual systems	Production ready HTML and CSS	Front-end code, prototyping	Interaction patterns, sketching	What should the flow of events be	Interrogate and improve backend, business, processes, costs	Articulate organisation objectives, communicating them clearly	Create simple and effective signage, conference materials, booklets, posters, stickers, web graphics

Not present at time of photo: content designer, user researcher, product manager, other?

Agenda

- 1. Designing GOV.UK
- 2. Using design patterns
- 3. Example patterns
- 4. Lessons learned

Designing



Welcome to GOV.UK

The best place to find government services and information **Simpler, clearer, faster**

Search GOV.UK

Q

Popular on GOV.UK

Universal Jobmatch job search

Renew vehicle tax (tax disc)

Log in to student finance

Book your theory test

Employment and Support Allowance

<u>Benefits</u>

Includes tax credits, eligibility and appeals

Births, deaths, marriages and care

Parenting, civil partnerships, divorce and Lasting Power of Attorney

Business and self-employed

Tools and guidance for businesses

Disabled people

Includes carers, your rights, benefits and the Equality Act

Driving and transport

Includes vehicle tax, MOT and driving licences

Education and learning

Includes student loans, admissions and apprenticeships

Housing and local services

Owning or renting and council services

Money and tax

Includes debt and Self Assessment

Passports, travel and living abroad

Includes renewing passports and travel advice by country

12 million unique visitors every week

Home to over 330 departments and organisations

Savings over £600 million last year (by GDS itself)

Savings over £1.7 billion (across UK government)

GOV.UK is information and services

Guidance

Keeping a pet pig or 'micropig'

From: Department for Environment, Food & Rural Affairs

First published: 31 December 2014

Part of: Keeping sheep, goats, pigs and deer

Find out how to register your land and animals, how to get a walking licence and what you can feed pet pigs.

Contents

Register as pig keeper

Get a licence to walk a pet pig

Moving pigs away from your home or premises

What you can feed pigs

You're considered to be a pig keeper if you keep a pig or 'micropig' as a pet. You have to follow the same regulations as pig farmers.

'Micropigs' are pigs bred to be small so they can be more easily kept as pets.

Register as pig keeper

Vou can't keep a pet pig at your home until you get a county parish holding (CPH)



Home > Citizenship and living in the UK > Living in the UK, government and democracy

Get a birthday or anniversary message from the Queen

Apply to Buckingham Palace to get a free birthday or anniversary message from the Queen - only certain birthdays and anniversaries count and you may need to send proof.

You can't apply earlier than 3 weeks before the celebration date. You can get a belated message up to 6 months after your birthday or anniversary.

Birthdays



Download 'Application for a birthday message' (PDF, 314KB)

You can get a message for:

- 100th birthday
- · 105th birthday

Elsewhere on GOV.UK

Order a copy of a birth, death or marriage certificate

Help for British nationals overseas – guidance

a

Living in New Zealand

From: Foreign & Commonwealth Office

First published: 18 December 2013

Part of: Overseas 'living in' guides, Antarctica, Australia and Oceania and Help for

British nationals overseas

Advice for British people living in New Zealand, including information on health, education, benefits, residence requirements and more.

Contents	
Overview	
Health	
Education	
Employment and recognised qualifications	
Entry and residence requirements	
Benefits	

Overview

This guide sets out essential information for British nationals residing in New Zealand, including advice on health, education, benefits, residence requirements and more. We are unable to provide any guidance on general lifestyle enquiries apart from the information and links listed below.

Health

New Zealand has a reciprocal health agreement with the United Kingdom, Certain

Q



Home > Births, deaths, marriages and care > Death and bereavement

Licence

Get a licence for a burial at sea in England

Apply for this licence



on the Marine Management Organisation service

Overview

Home > Visas and immigration > Asylum

Claim asylum in the UK

1. Overview

Eligibility

3. Documents you must provide

Register your asylum claim

5. After your screening

6. Asylum interview

7. Get a decision

8. Help you can get

9. If you're under 18

Asylum

Asylum support

<u>More</u>

Elsewhere on GOV.UK

Asylum applicants' rights and responsibilities

Information leaflet for asylum applications

Report an immigration crime

1. Overview

You must apply for asylum if you want to stay in the UK as a refugee.



Carers and disability benefits > Benefits >

Carer's Allowance

Overview

2. What you'll get

3. Eligibility

4. Make a claim

5. If your circumstances change

Carers and disability benefits

Attendance Allowance

Carer's Credit

Disability Living Allowance (DLA) for adults

Q

Personal Independence Payment (PIP)

More

4. Make a claim

You will need

Before you apply, check you're eligible and make sure you have:

- your National Insurance number
- the date of birth and address of the person you're caring for
- your bank or building society details

You may need to provide course details if you are studying, and any employment details including dates and how much you were paid.

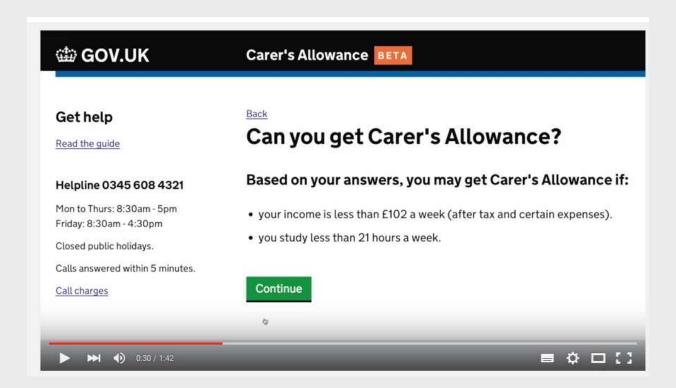
Benefits

Constant Attendance Allowance

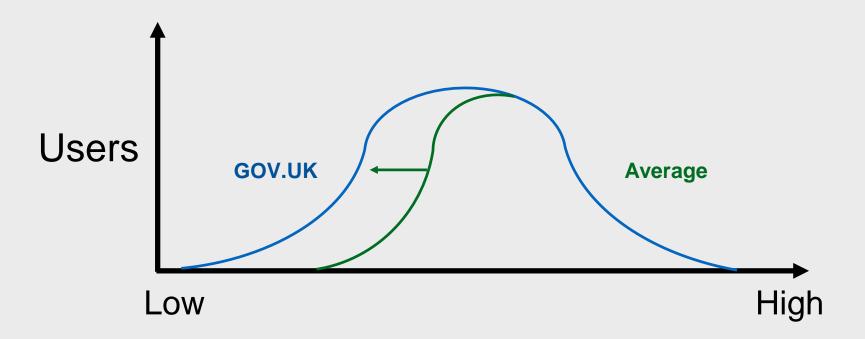
How and when your benefits are paid

Benefit fraud

More



GOV.UK is for everyone



Digital skills and confidence

Try it...

Think of a group of people who might have low digital skills

A reality check







It's easy to assume that skilled people will all be IT literate, but what we found was that some skilled visa applicants (for example chefs, oil rig workers, small business retailers and church workers) lacked the skills, confidence or ability to get online.

A brief history of designing GOV.UK

2011 Alpha 1 designer

2012 Beta 10 designers

2013 Live 100+ designers

@cjforms

@timpaul







How much is the minimum wage?



Pay your Council Tax



Book a driving test



Calculate holiday pay Business Link



Should I register for VAT? **Business Link**



Guide to Redundancy



Gulde to Childcare



Report lost or stolen passport



Where can I use my bus pass?

Browse more ...





Search

Try bank holidays, clock change, student finance, car tax

BROWSE

Crime and justice Driving

Education Family Housing

Life in the UK Money and tax

Neighbourhoods Travel

Work

POPULAR

- Get a tax disc
- UK bank holidays
- Student finance calculator
- **Housing Benefit**
- Maternity pay entitlement





Small teams

Easy to share and copy ideas

House style emerges naturally



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Includes vehicle tax, MOT and driving licences

Education and learning

Includes student loans, admissions and apprenticeships

Housing and local services

Owning or renting and council services

Money and tax

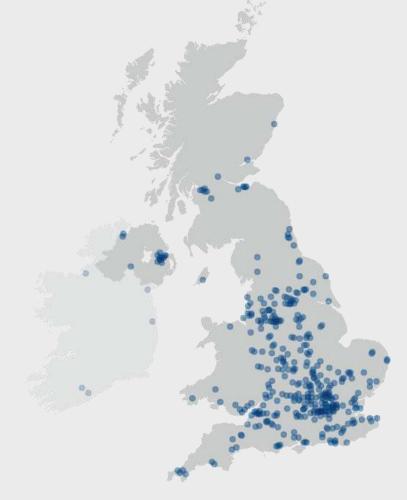
Includes debt and Self Assessment

Passports, travel and living abroad

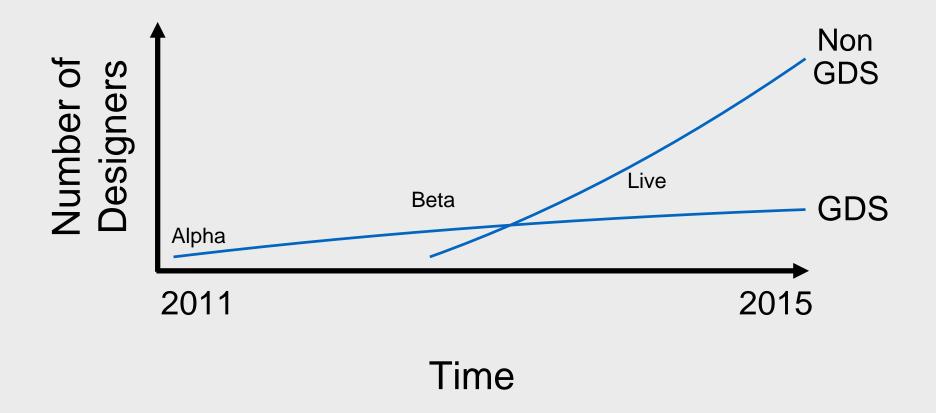
Includes renewing passports and travel advice by country

Cross Government Design Meeting, Leeds, August 2015





@cjforms #gdsteam



How do you do design at scale?

Tools Resources Community

PESIGN Broas PRINCIPLES SERVICE MEETUPS MANUAL HACKPAD TEMPLATE TRAINING PATTERNS CRIB ELEMENTS STODIOS PROTOTYPING SHAMU MENTER SERVICE ASSESSMENT

Tools Screenshot sharer

http://alphagov.github.io/exemplar-screens/index.html

Prototyping kit



GOV.UK Prototyping Kit

The kit provides a simple way to make interactive prototypes that look like pages on GOV.UK. These prototypes can be used to show ideas to people you work with, and to do user research.

It's built on the Express framework, and uses these GOV.UK resources:

- GOV.UK template
- · GOV.UK front end toolkit
- GOV.UK elements

Read the project principles.

Requirements

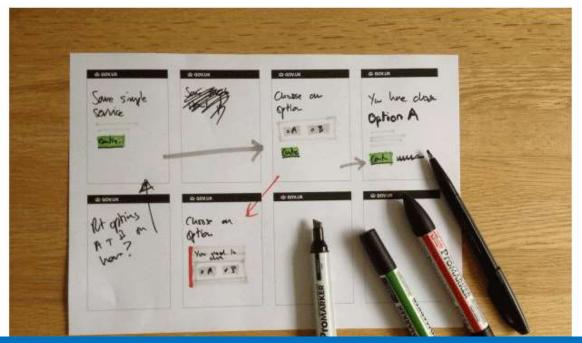
Node

You may already have it, try:

Start with sketching

It's always quicker to work out ideas on paper than to jump into code.

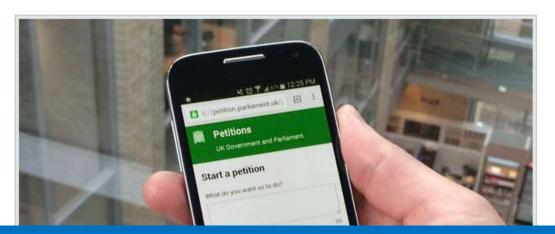
Sketching is non-committal and an important part of a good design process. For sketching, all you need is some paper and good pens. Also see Ben Terrett's sketching templates which can help you get started.



How to use our design patterns – even if your service isn't part of GOV.UK

Henry Hadlow, 8 September 2015 - Tried & tested

GOV.UK frontend styles include loads of small, elegant details that make them worth including in your service – even if it looks nothing like GOV.UK. I even use them in my personal website.



GDS design notes

We believe in designing in the open. Most of the ideas on this blog will be iterated on over time, some of them will test badly and never make it onto GOV.UK, a few might end up being patterns that we use everywhere.

Categories

Select Category

Sign up for updates

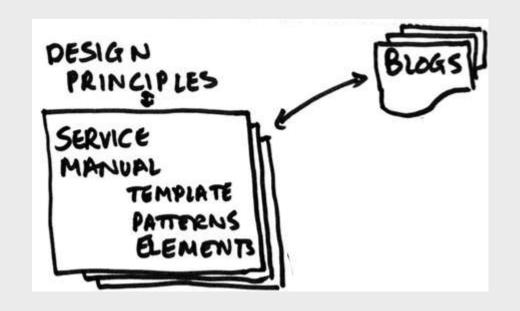


Other GDS blogs and resources

Inside GOV.UK

Resources

Principles, blogs, templates, elements and patterns



Government Digital Service

Design Principles

- 1 Start with user needs
- 2 Doless
- 3 Design with data
- 4 Do the hard work to make it simple
- 5 Iterate. Then iterate again.
- 6 Build for inclusion
- 7 Understand context
- 8 Build digital services, not websites
- 9 Be consistent, not uniform
- 10 Make things open: it makes things better

Blog

GDS design notes

Organisations: Government Digital Service

We're hiring service designers

Louise Downe, 20 October 2015 - Tried & tested

We're looking for talented service designers to work on services that matter across government. You wont just be designing the digital bit. Your job will be to fundamentally reimagine the way that public services work from the ground up. Working ...

Read more - 2 comments

Designing services by making them

Search blog

GDS design notes

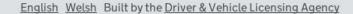
We believe in designing in the open. Most of the ideas on this blog will be iterated on over time, some of them will test badly and never make it onto GOV.UK, a few might end up being patterns that we use everywhere.

Categories

Select Category

Sign up for updates









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GOV.UK elements

This guide shows how to make your service look consistent with the rest of GOV.UK.

Layout

Grid unit proportions, gutters and spacing.

Icons and images

Icons and image ratios.

Form elements

Form fields, labels, focus states, radio buttons, checkboxes.

Typography

Headings, body text, links, lists, inset text, hidden text.

Data

Data in a table, numeric tabular data, data visualisation.

Errors and validation

Summary boxes, highlighting errors in forms.

Colour

Colour contrast, Sass variables, colour palettes.

Buttons

Button text, button alignment, creating buttons.

Alpha and beta banners

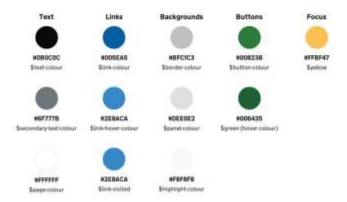
How to create alpha and beta banners using the front-end toolkit.

A 48px Bold heading

A 36px Bold heading

A 24px Bold heading

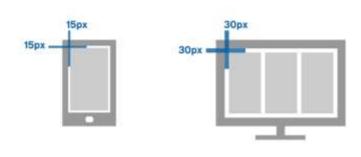
A 19px Bold heading



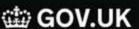
Yes
 No
 National Insurance number

National Insurance number

Save and continue



Continue



Government Service Design Manual

Search the service manual

a

Digital by Default Service Standard Start using the manual Feedback

We're improving the Service Manual. Help us get it right (opens a short survey on another website.)

Home > User-centred design

Design patterns

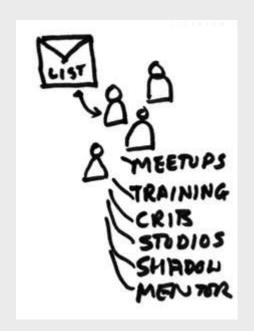
These patterns are based on the research and experience of the whole GOV.UK design community. If you can't find the pattern you're looking for here, we're discussing many more on <u>designpatterns.hackpad.com</u>.

Visual style

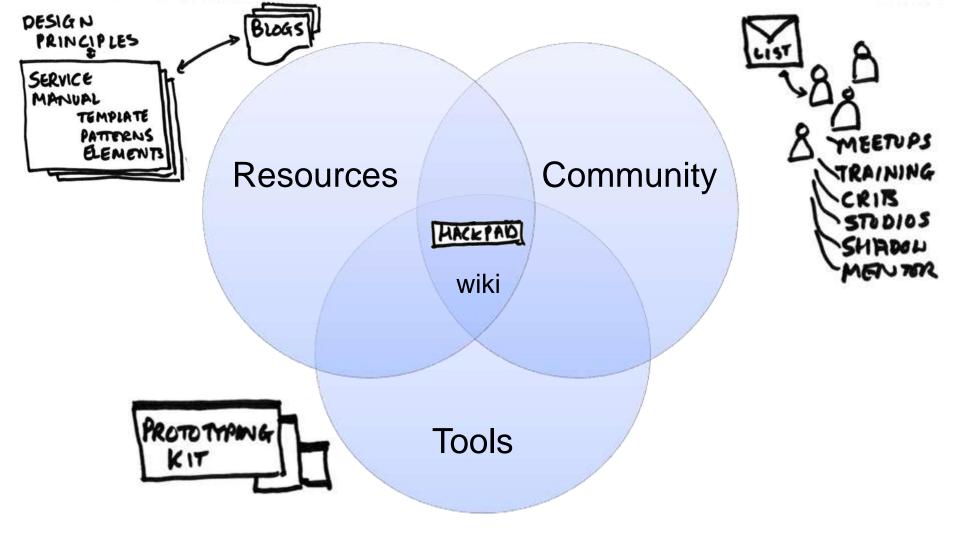
© ciforms

Community

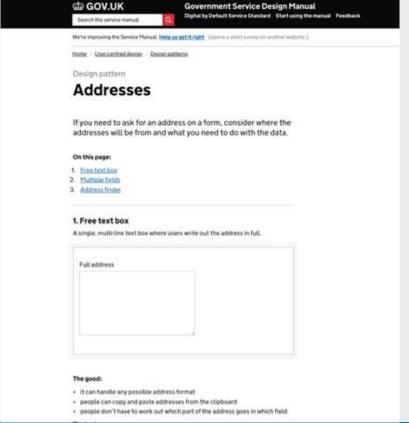
Mailing lists, meet-ups, training, reviews, studios, workshops, shadow, mentor



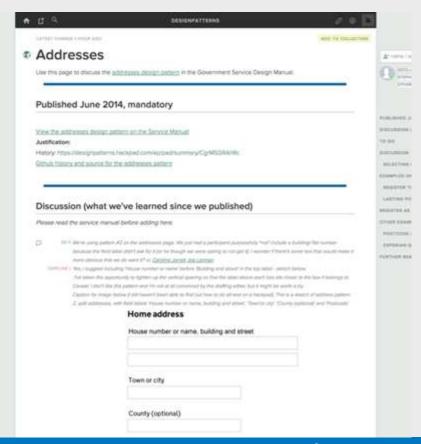
Tools Resources Community



Pattern in Service Manual



Designpatterns.hackpad.com



20 published patterns





100+
patterns
being
discussed



5 MINUTES AGO.



Edited by CAROLINE JARRETT



GOV.UK design patterns

Use this wiki to discuss GOV.UK design patterns. We welcome contributions from anyone interested in designing government services. Find out more about this wiki. See the list of patterns.



Add

AD

HE

RE

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SW

T&



File attachments





Drag and drop

Edited by YOU

Proficient computer users may prefer to drag and drop from their file system onto the browser.

Always use another method alongside drag and drop.

- Drag and drop only works in modern browsers
- Users with dexterity problems such as tremor may have difficulty dragging a file.

#gdsteam



550+ members 100+ patterns

designpatterns.hackpad.com

Using design patterns

Activity Let's apply a pattern to a page on GOV.UK

Apply the Form structure pattern

to the Apply for a UK visa page



Government Service Design Manual

Digital by Default Service Standard Start using the manual Feedback

Search the service manual



We're improving the Service Manual. Help us get it right (opens a short survey on another website.)

Home > User-centred design > Design patterns

Design pattern

Form structure

How to structure web forms for GOV.UK services.

On this page:

- 1. Know why you're asking every question
- 2. Design for the most common scenarios first
- Start with one thing per page
- Examples
- 5. Further reading Search for 'service manual form structure'

Search

Q

Home > Visas and immigration > Arriving in the UK

Apply for a UK visa

Apply online for a UK visa to visit, work, study or join a family member or partner (eg spouse) already in the UK. Or use this service to apply for a certificate of entitlement to right of abode in the UK.

If you're <u>visiting from China</u> apply using the new service for standard, marriage and civil partnership, or permitted paid engagements visitor visas.

您如果是一位来自中国的访问者,请使用<u>新的服务</u>。来申请普通访问签证、婚姻访问签证、短期有偿工作访问签证。

<u>First check what kind of UK visa to apply for</u> and find out what supporting documents you'll need.

Arriving in the UK

Check if you need a UK visa

Visa fees

More

Visas and immigration

Visa processing times

More

Elsewhere on GOV.UK

Find a visa application centre



www.gov.uk/apply-uk-visa



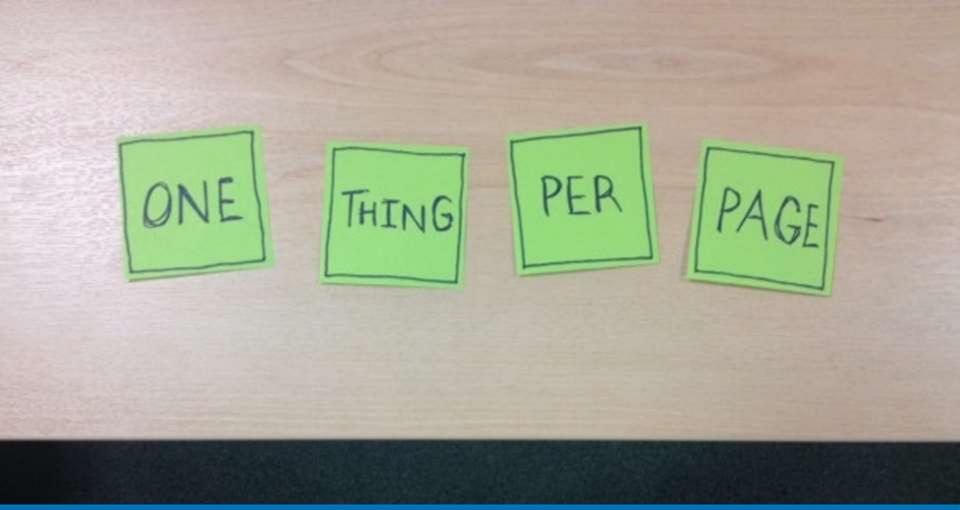
1. Know why you're asking every question

2. Design for the most common scenarios first

3. Start with one thing per page

Before you start, make a list of all the questions you want to ask. Structure the form so most users have a simple, quick path. Use branching questions to hide questions from people who don't need to answer them.

You'll need to make difficult decisions about which users to prioritise, so make sure you have good data from the business about them.



Example patterns

Progress indicators

GOV.UK

Make a lasting power of attorney BETA Your details Your LPAs Sign out 4. Register the LPA 1. About you 2. Create the LPA 3. Sign the LPA 5. Done 1. Your vehicle 2. Check details Renewal period 4. Pay 5. Done Prisoner details Visitor details 3 Choose time Check request Send request Time abroad Eligibility About you Other money Pay details Declaration Care **About You Previous Study** Course And Loan Living Costs Financial Info Additional Info Confirm Waste dakette

Cantiamation

PILLIPIAN ...

Progress indicators

Use these to reassure users that they're making progress and give an indication of how much further there is to go.

On this page:

- Step indicator
- 2. Progress bar
- 3. Summary menu

Old pattern

1. Step indicator

Tell the user what step they're on.

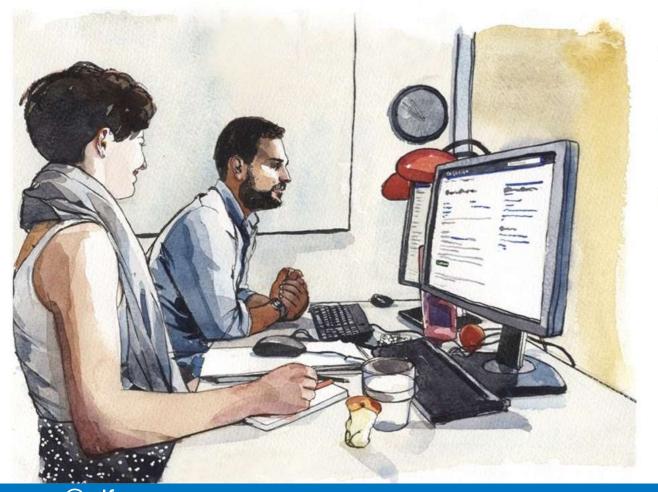


Do less - Problems as shared spaces

Ben Holliday, 7 July 2014 — Experimental

Most traffic engineers will approach a problem with a road by adding something to solve it. This means new signs, traffic lights, or road markings. All attempts to influence driver behaviour.





find what works not what's popular

Progress indicators

Help people understand where they are in a transaction and give them the confidence to continue.

On this page:

- 1. Start without a progress indicator
- 2. If you do use one, keep it simple
- 3. Avoid complex progress indicators

1. Start without a progress indicator

Test your service first without any progress indicators at all. It may be simple enough that you don't need them. If it isn't, then at least you'll discover the point at which people start to struggle.

It's often the order, type or number of questions that causes issues, so try



LATEST CHANGE JUST NOW

Organising long tasks (was Save and return)

Users may need to complete long tasks in more than one session.

- They may need a break
- They might be interrupted during their work
- They may need need to go to look for information that they do not have immediately to hand.

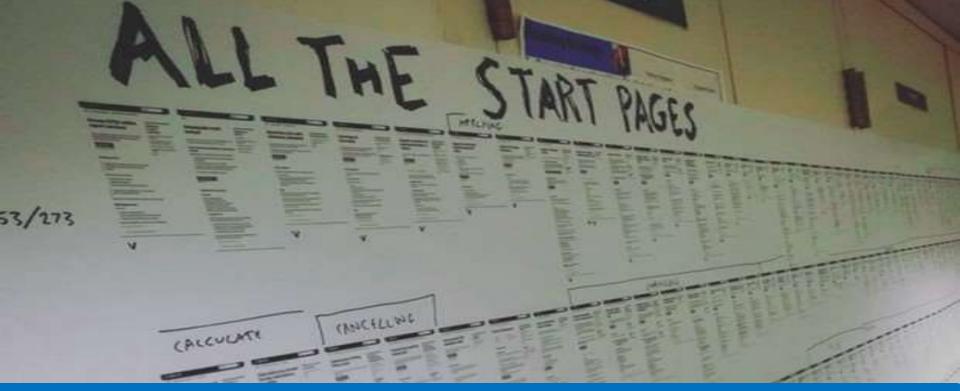
Sometimes the task is split across many steps - some online, some offline, and some where they wait for the government to do something. This guide is about organising long tasks.

SJORS T Employment Tribunal also explored a lot of these challenges: https://employmenttribunals.service.gov.uk/

Topics



How (and why) to print all the things



Drop down lists

Which country do you live in?

Enter a country

Select Country

Afghanistan Åland Islands

Albania

Algeria

American Samoa

Andorra

Angola

Anguilla

Antarctica

Antigua And Barbuda

Argentina

Armenia

Aruba

Australia

Austria

Azerbaijan Bahamas

Bahrain

Bangladesh

Barbados

Belarus

Belgium

Belize

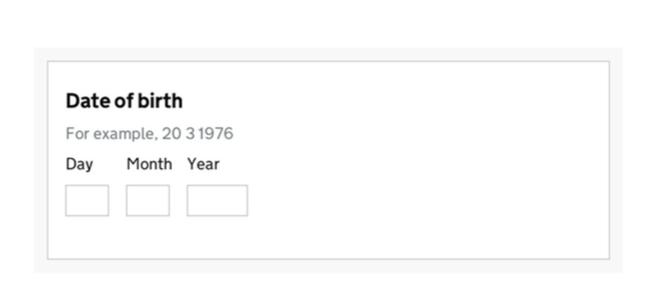
Benin

Bermuda

nce v3.0, except where otherwise stated Crown copyright

Some videos here of participants struggling with dropdowns.

Sorry, can't share on the web.



Don't use dropdowns / select boxes.

They're not intuitive
They hide choices
They're hard to use

Avoid if at all possible Use radios or free text fields instead

Radio buttons and checkboxes

How often would you prefer to be contacted?

Select one:

- As often as necessary
- About once a month
- About once every 3 months

What kinds of research are you willing to take part in?

Select all that apply:

- I'm willing to visit a government building in a city near where I live to participate in a study
- I'm willing to participate in a study remotely using my computer and phone
- I'm willing to have a GOV.UK researcher come visit me

wilati	rinds of fruit do you usually buy?
Select a	l that apply:
арр	oles
ora	nges
pai	rs
bar	nanas
	your favourite thing about fruit?
Select o	
Select o	ne:

For radio buttons / checkboxes

Make the controls bigger
Use language to differentiate them
Test with 'other' as an option
Write yes/no statements out in full (?)

Gender and sex

Design pattern

Gender and sex

On this page:

- Avoid asking about gender and sex
- 2. Don't say 'sex' when you mean 'gender'
- 3. Do not try to infer gender from title
- 4. Allow users to declare an unspecified gender
- 5. Don't assume that 'male' first is the correct order
- 6. Asking about sex instead of gender
- 7. Further reading

Lessons learned

Design patterns can't replace designers

Design patterns can't be imposed on people

Design patterns can't negotiate for you

Design patterns can save you lots of time

Design patterns can make your site design more consistent

Design patterns can be a focus for your design community

The discussion and creation of patterns is where their value lies

Thanks



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Forms specialist
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Tim Paul
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