

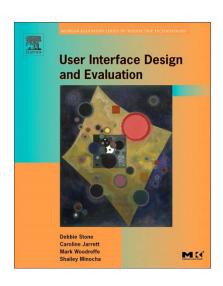
Labels and buttons on forms

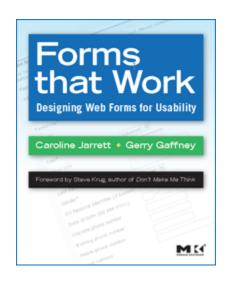
and other time-consuming forms controversies

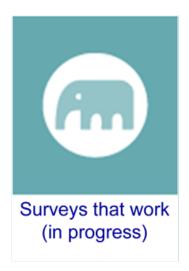
Caroline Jarrett

Caroline Jarrett

twitter @cjforms caroline.jarrett@effortmark.co.uk







Agenda

Where people look on forms
What that implies for

- placing labels
- placing buttons

Let's stress about unimportant details

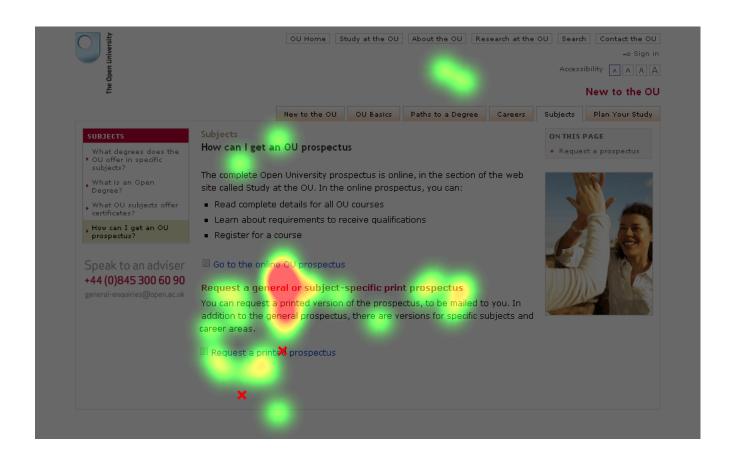
Two other details that affect users

Final reminder: it's what you ask and why that really matters

Reading forms is different from using them



Are my observations confirmed by eye-tracking? A look at some heat maps



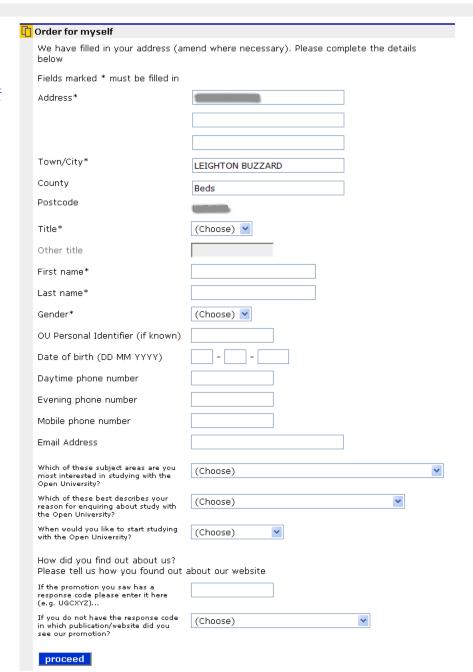


Prospectus Request

Ordering a prospectus

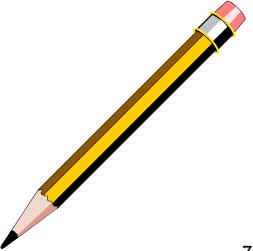
- User has chosen a prospectus
- Postcode lookup for the address

If you need HELP please email <u>General-Enquiries@open.ac.uk</u> or call us on +44 (0)845 300 6090



Now try it for yourself

- Look at this printout of a forms page
- Circle the places where you think that users looked
- Put a cross on the places where users clicked





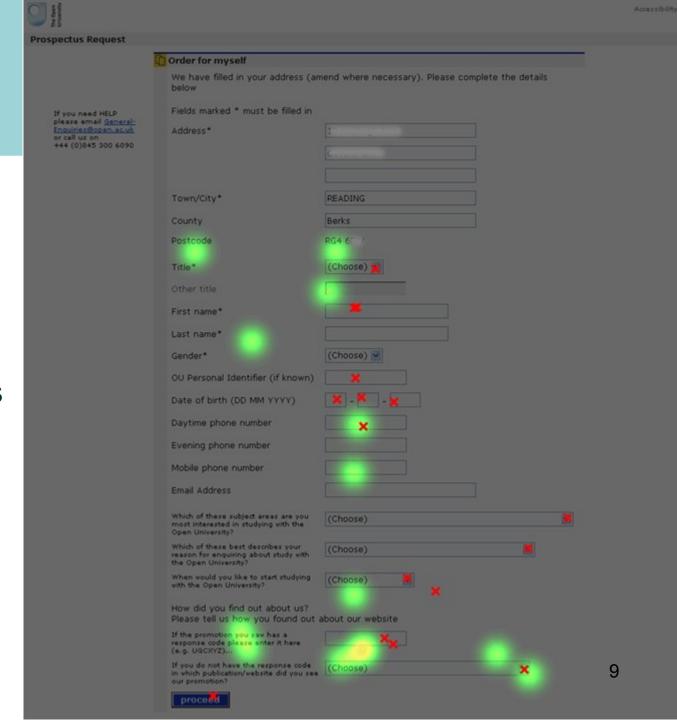
Prospectus Request

If you need HELP please email <u>General-Enquiries@open.ac.uk</u> or call us on +44 (0)845 300 6090

| Ò | Order for myself | | | | | |
|---|---|------------------|--|--|--|--|
| | We have filled in your address (amend where necessary). Please complete the details below | | | | | |
| | Fields marked * must be filled in | | | | | |
| | Address* | | | | | |
| | | | | | | |
| | | | | | | |
| | Town/City* | LEIGHTON BUZZARD | | | | |
| | County | Beds | | | | |
| | Postcode | | | | | |
| | Title* | (Choose) | | | | |
| | Other title | | | | | |
| | First name* | | | | | |
| | Last name* | | | | | |
| | Gender* | (Choose) | | | | |
| | OU Personal Identifier (if known) | | | | | |
| | Date of birth (DD MM YYYY) | | | | | |
| | Daytime phone number | | | | | |
| | Evening phone number | | | | | |
| | Mobile phone number | | | | | |
| | Email Address | | | | | |
| | Which of the control | | | | | |

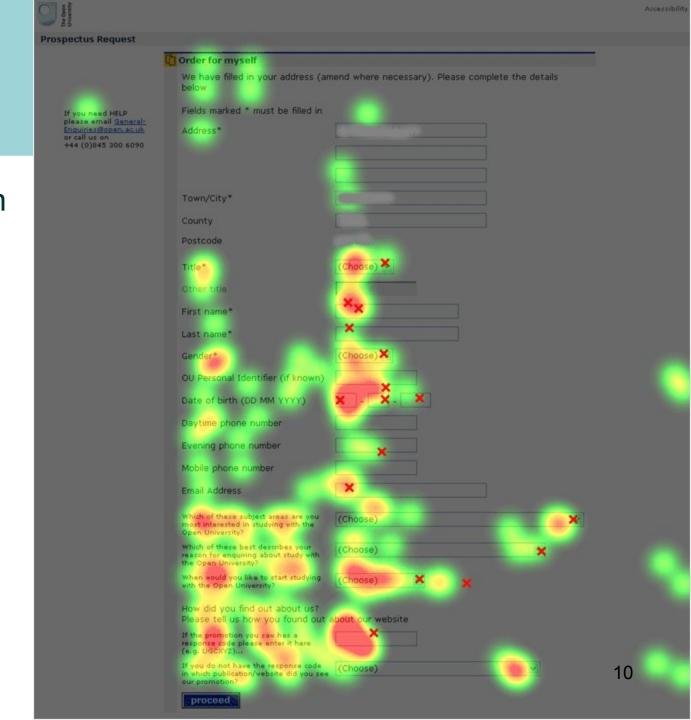
One person's heat map

- Small green
 dots show
 narrow focus
 on labels and
 left end of fields
- Red crosses show clicks



An aggregate

- Users focus on the left-hand edge of the fields
- Users read the labels



The 'narrow focus' means big jumps for the users' eyes.



Agenda

Where people look on forms

What that implies for

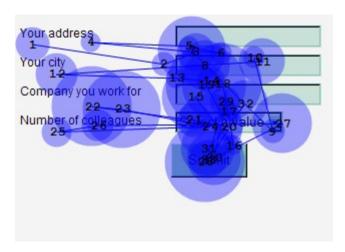
- placing labels
- placing buttons

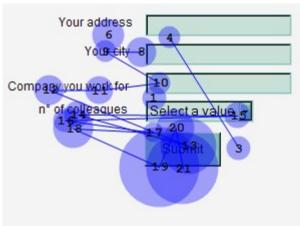
Let's stress about unimportant details

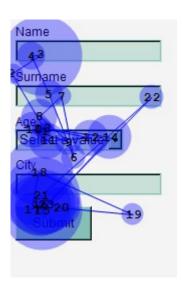
Two other details that affect users

Final reminder: it's what you ask and why that really matters

Matteo Penzo's recommendation: "Place labels above or right-align them"





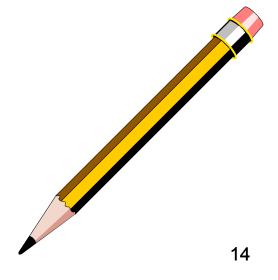


Are all these questions equivalent? Where do the answers come from?

- Your address
- Your city
- Company you work for
- Number of colleagues

- Your address
- Your city
- Company you work for
- n
 of colleagues

- Name
- Surname
- Age
- City



Easy questions and hard questions prompt different patterns of reading

- Users glance at populated answers
- Users look mostly at the left end of the answer space for easy questions
- Users read complex instructions quite carefully...
- ... provided they are on the way to their goal



Update: Labels above the fields may be no faster than right aligned labels

- Das, McEwan and Douglas investigated label placement
- Chose a simple form with simple questions
- Found no difference between labels above the fields and right-aligned labels

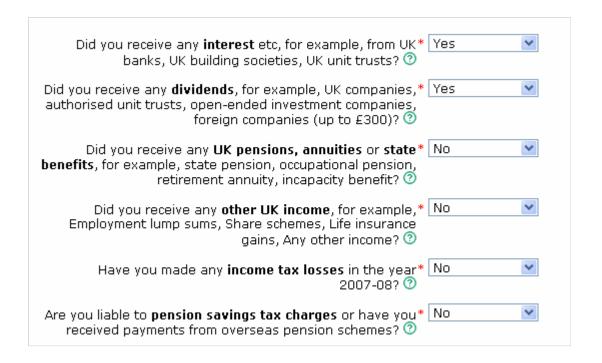
Das, McEwan and Douglas (2008)

Using eye-tracking to evaluate label alignment in online forms,

NordiCHI '08: Proceedings of the 5th Nordic conference on Humancomputer interaction: building bridges

16

A section of a form where I think left-aligned labels really are necessary



Method 1 (more effort, and may not work): Decide where to put your labels according to your users, their goals, and the questions

Your questions ... Your users and Put the labels ... their goals Willing to reveal the answers; Simple, only a few of Above filling in them the form helps them Simple but lots of them Right-justified to achieve a goal Complex Left-justified Unwilling to reveal answers or Simple or complex Left-justified reluctant (you'll need more to fill in the form explanation)

Users can survive a lot

Checkout Step 1: Billing and Shipping Address

Step 1 2 3 4

*Indicates a required field

If you are a new customer complete this form.

Billing Address

| | ompping opinion |
|--|--|
| | Ship entire order to my billing address |
| Title (Mr., Mrs., Miss, etc.) | Ship entire order to ONE address (other than my billing address) |
| * First Name * Last Name | Ship items in this order to MORE THAN ONE address |
| Company | Catalogue Code |
| Company | If you have a printed catalogue, please enter the |
| * Address Line 1 | catalogue code from the blue box on the back of the catalogue (See below). |
| | CATALOG CODE |
| Address Line 2 | |
| Oddyna z Lina 2 | CUSTOMER CODE |
| Address Line 3 | |
| + OH-/T | WING COLUMN COMP. |
| * City/Town | WEB COUPON CODE |
| | |
| * Postal Code | |
| United Kingdom 🔽 | |
| *Country | Catalogue Code |
| | Coupon Code |
| * Daytime Phone Number | If you have a printed coupon to apply to your |
| | order, enter the code here: |
| * E-mail Address (must be accurate for us to | |
| send your order confirmation) | Coupon Code |
| • | |
| | |
| | Continue ₁ |

Shipping Options

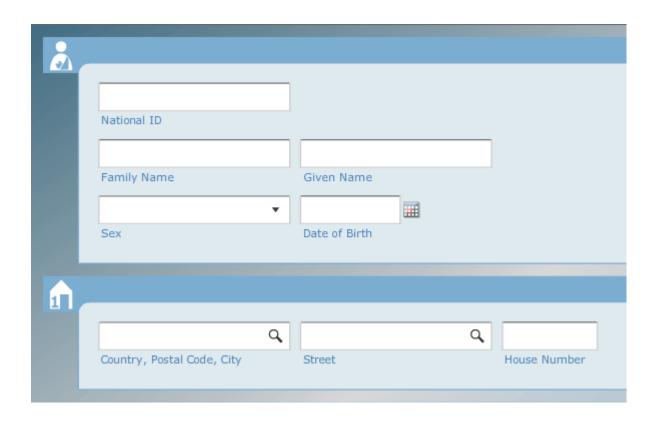
Update: Roland Feichtinger looked at labels under the boxes

| Einzugsermächtigung | | | | | | NONICA MINOLTA |
|---|---|---|--|---|---|---|
| | | | | | | |
| Kundennummer | Frau | Herr | Firma | andere: | Titel | Firmenbuchnr. |
| | | | | | | |
| Name/Firmenname/Anschrift | | | | | | |
| | | | | | | |
| Kontoinhaber (Name/Firmenname) | | | | | | |
| | | | | | | |
| Kontonummer | BLZ | Nam | ne der Bank | | | |
| | | | | | | |
| E-Mail-Adresse (optional) | widerruflich damit eir | nverstanden, | zu Werbezwecke | en per E-Mail, Post | oder per Telefon kontaktiert z | zu werden. |
| Hiermit ermächtige(n) ich/wir Konica Minolta ist auch meine/unsere kontoführende Bank forderliche Deckung nicht aufweist. Ich/Wir | Business Solutions Aus ermächtigt, die Lastsch habe(n) das Recht, inner | etria GmbH wid riften einzulöse rhalb von 42 Ka | erruflich, die von mi n, wobei für diese k alendertagen ab Abl | r/uns zu entrichtender reine Verpflichtung zu puchungstag ohne An | n Zahlungen bei Fälligkeit zu Lasten r Einlösung besteht, insbesondere gabe von Gründen die Rückbuchu | meines/unseres Kontos einzuziehen. Damit dann nicht, wenn mein/unser Konto die er- ng bei meiner/unserer Bank zu veranlassen. |
| Datum | Unterschrift/firmen | mäßige Zeichr | nung des Kontoinha | bers | | |
| Bitte senden Sie diese I | Ermächtigung an Ko | onica Minolt | a Business Solu | tions Austria Gm | bH, Amalienstr. 59-61, 1130 | Wien, z.H.: Buchhaltung |
| Konica Minolta I | Business Solutions Austri | ia GmbH, Amali | enstraße 59-61, 1130 | Wien, Tel: +43 (0)1 878 | 382, Fax-DW: 112, Homepage: www.l | konicaminolta.at |

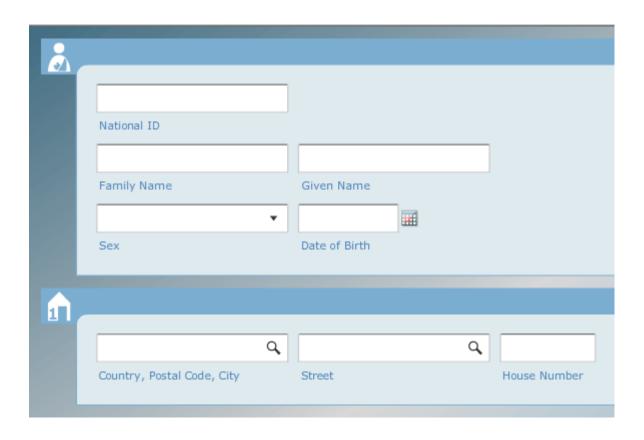
Sitz: Wien, Gerichtsstand: Handelsgericht Wien • Bankverbindung: Bank Austria Creditanstalt AG, Kto.-Nr.: 245 109 272/00, BLZ 12000 • FB-Nr: FN 197364t • DVR-Nr: 0556459, UID-Nr: ATU49754500, ARA-Lizenz-Nr: 1302

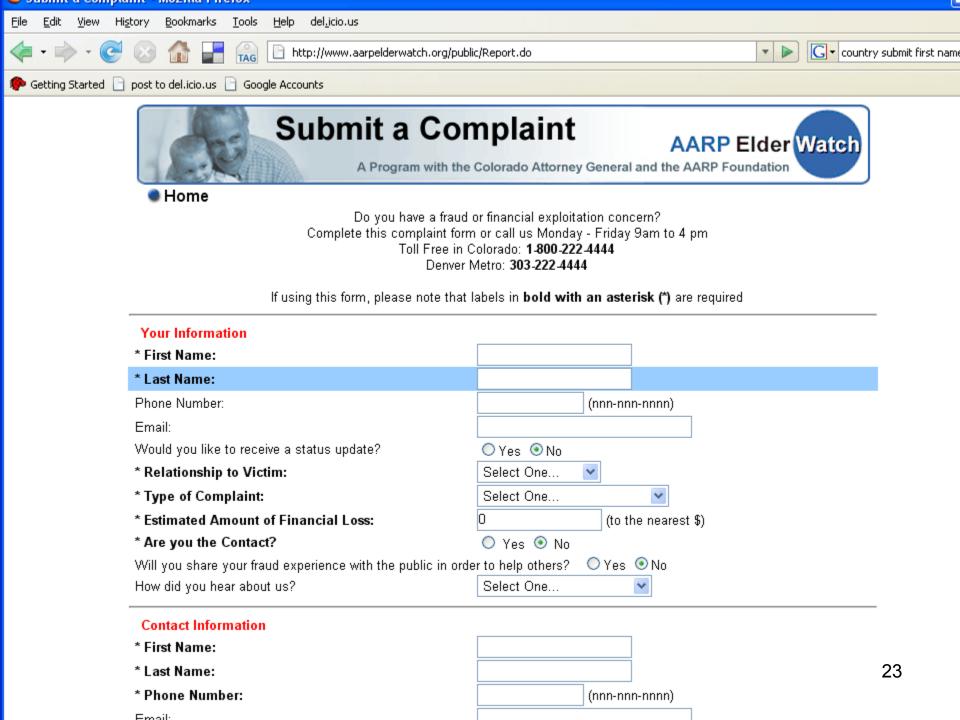
http://uxmatters.com/mt/archives/2010/10/label-placement-in-austrian-forms-with-some-lessons-for-english-forms.php

Roland found the crucial point: labels need to be closely associated with fields



Labels too far from the fields





Method 2 (easier, and guaranteed success): Choose anything harmonious then test and test

- Choose an arrangement that looks harmonious to you
- Make sure each label is closely associated with its field
- The only guaranteed way of achieving a good form is:
 - Test YOUR form with YOUR users
 - Make changes based on what you find
 - Test again with (different) users
 - Make more changes
 - Repeat until the form works



Sign up

A variety of plans to fit everyone's needs. You can upgrade, downgrade, or cancel any time.

All pay accounts include a 30-day Free Trial.

| Create your administrator account ———— | | | | | | | |
|--|--|--|--|--|--|--|--|
| • | | | | | | | |
| This is the master log-in for your account. All fields are required. Once your account is set up you can add accounts for other people as well. Each person will have their own username and password. | | | | | | | |
| | | | | | | | |
| First name | | | | | | | |
| | | | | | | | |
| Last name | | | | | | | |
| Email | | | | | | | |
| Email | | | | | | | |
| | | | | | | | |
| Username | | | | | | | |
| | What you'll use to log in (or use OpenID). | | | | | | |
| | The same and the same as a same a same as a same a sam | | | | | | |
| Password | | | | | | | |
| Password again | | | | | | | |
| Password again | | | | | | | |
| | Confirm your password by entering it again. | | | | | | |
| | | | | | | | |
| Company/Group | | | | | | | |
| | Examples: Apple, UCLA, Red Cross | | | | | | |
| Time zone | (GMT-05:00) Eastern Time (US & Canada) | | | | | | |
| | * | | | | | | |

Which web browsers work with Basecamp?

Any of the following web browsers work with Basecamp: IE 7 (PC), Firefox 2 or later (Mac, PC, or Linux), Safari 2 or later (Mac).

Can I upgrade, downgrade, or cancel later?

Absolutely. Basecamp is a month-to-month service so you can upgrade, downgrade, or cancel at any time.

Which forms of payment do you accept?

We accept Visa, Mastercard, and American Express. We do not accept POs, checks, or invoices to be paid at a later date. We do email a "PAID" invoice each time you are billed.







Screenshot best available

http://

You're just 60 seconds away from your new Basecamp account.

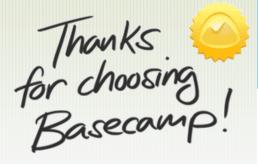
Already use a 37 signals product? Then sign in with your 37 signals ID to save time.

Create your Basecamp site address

Create your Basecamp account First name Last name Email Company (Or non-profit, organization, group, school, etc.) Time zone (GMT-05:00) Eastern Time (US & Canada) Now choose a username & password Username This is what you'll use to sign in. (or use OpenID) Password 6 characters or longer with at least one number is safest. Enter your password again for verification

Every Basecamp site has its own web address. For example, if you want your Basecamp site to be at http://acme.basecamphg.com.you'd enter acme in the field below. Letters & numbers only.

.basecamphq.com



You're in good company when you use 37signals products.

Over 3,000,000 users

Thousands sign up every week

Secure and reliable

Your data is backed up daily

Great customer service

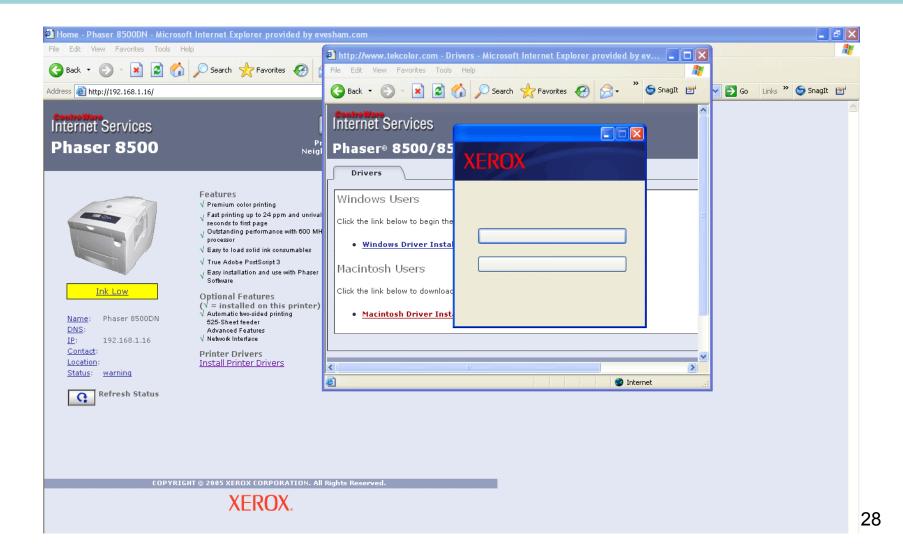
Fast, accurate, and friendly help

Agenda

Where people look on forms
What that implies for

- placing labels
- placing buttons
 Let's stress about unimportant details
 Two other details that affect users
 Final reminder: it's what you ask and why that really matters

Buttons matter to users.

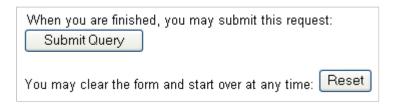


- 1. Label the button with what it does.
- 2. If the user doesn't want to do it, don't have a button for it.
- "OK" works if it makes sense to say "OK" at that point
- "Reset" probably doesn't work
 - Reset Button: INPUT TYPE=RESET

An INPUT element with `TYPE=RESET' represents an input option, typically a button, that instructs the user agent to reset the form's fields to their initial states. The VALUE attribute, if present, indicates a label for the input (button).

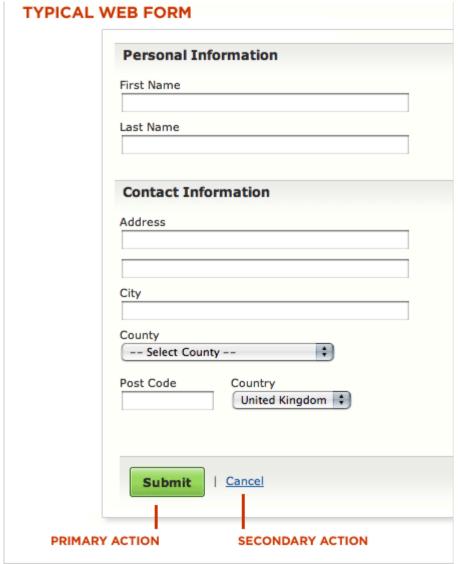
When you are finished, you may submit this request: <input type=submit>

You may clear the form and start over at any time: <input type=reset>

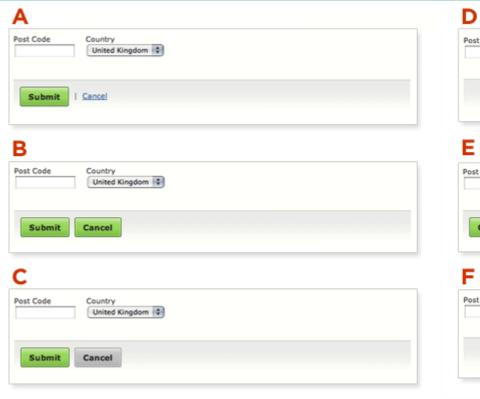


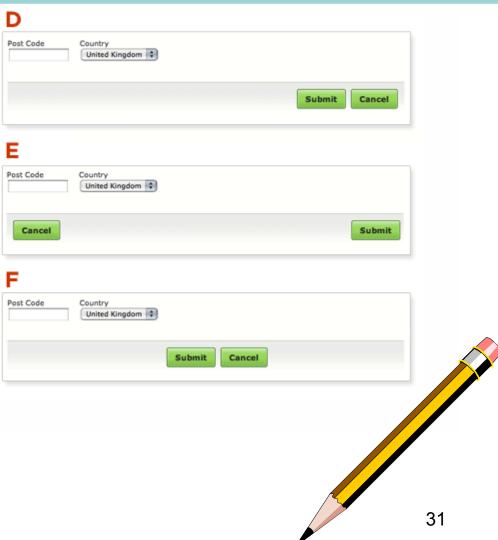
http://www.w3.org/MarkUp/html-spec/html-spec_8.html#SEC8.1.2.8

LukeW writes about buttons



Which one do you prefer? Why? Is there a better option?



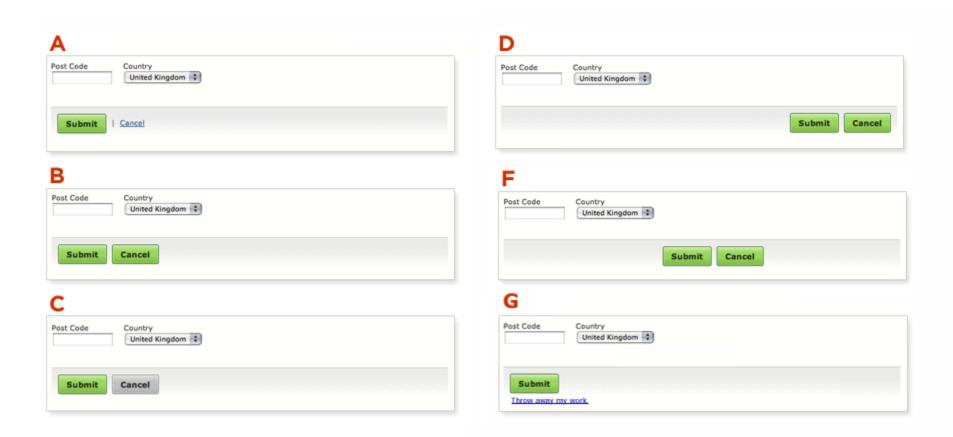


Which one do you prefer? Why? Is there a better option?

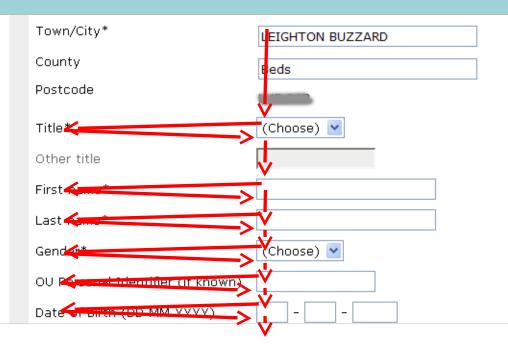
| A | D |
|---|---|
| Post Code Country United Kingdom C | Post Code Country United Kingdom United Kingdom |
| Submit Cancel | Submit Cancel |
| В | E |
| Post Code Country United Kingdom United Kingdom | Post Code Country United Kingdom Country |
| Submit Cancel | Cancel |
| С | F |
| Post Code Country United Kingdom | Post Code Country United Kingdom United Kingdom |
| Submit | Submit Cancel |

"Only Option E performed poorly during our testing"

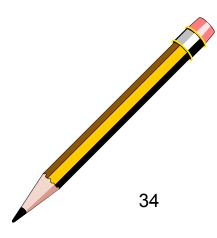
A new selection of options: get rid of E, add another one?



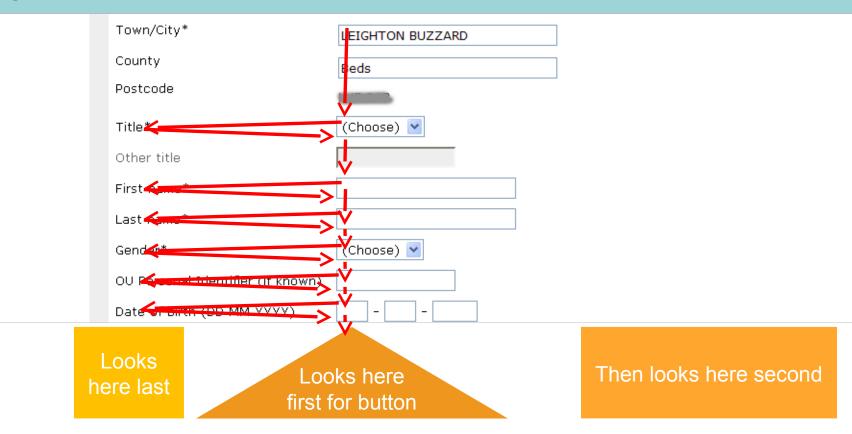
Remember the basic eye movement: look for a box, turn left to read the label



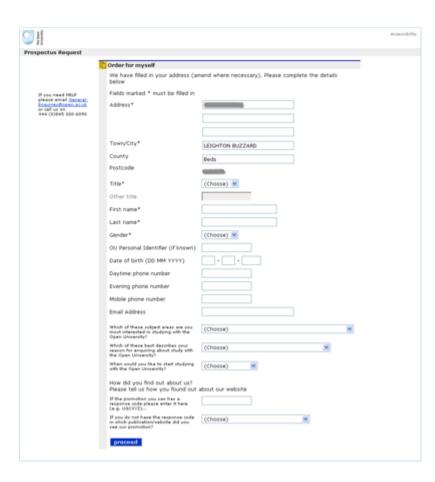
Where to put the button?



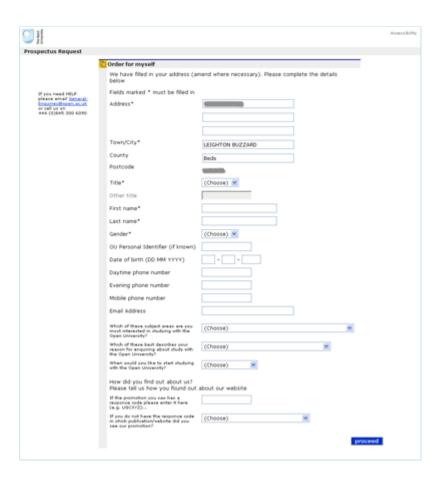
Best place for a button: aligned with left-hand end of text boxes



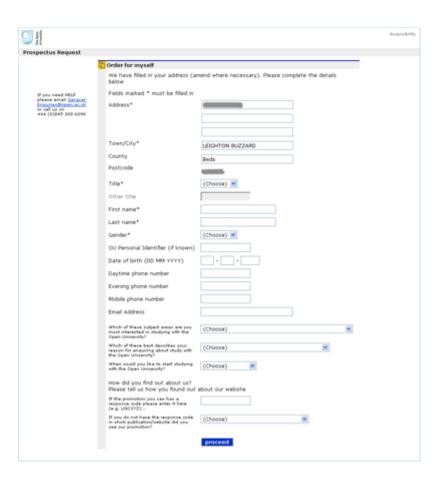
Current: users had no problems



Better: away from fields



Best: in line with left edge of fields

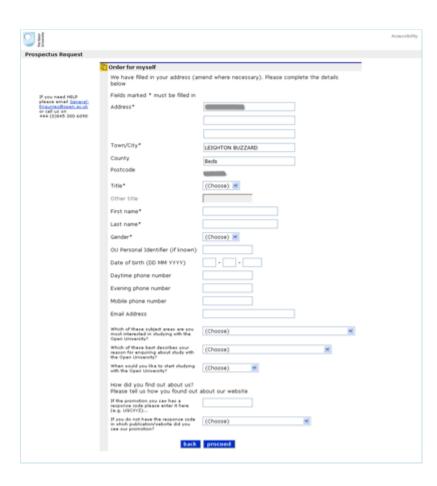


Complication: a complex form needs a 'back' button



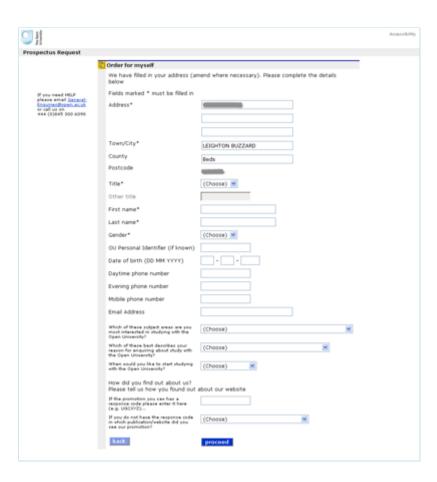
Wrong.
Users will click 'back' in error

Slightly better, but still a high risk that users will click the wrong button



Correct.

'Back' is secondary action and out of sight



Method 2 (easier, and guaranteed success): Choose anything sensible then test and test

- Any arrangement of buttons that puts the SUBMIT (primary action) button where users expect to find it will probably be OK
- Make sure that the SUBMIT button cannot be confused with destructive buttons
- The only guaranteed way of achieving a good form is:
 - Test YOUR form with YOUR users
 - Make changes based on what you find
 - Test again with (different) users
 - Make more changes
 - Repeat until the form works

Agenda

Where people look on forms
What that implies for

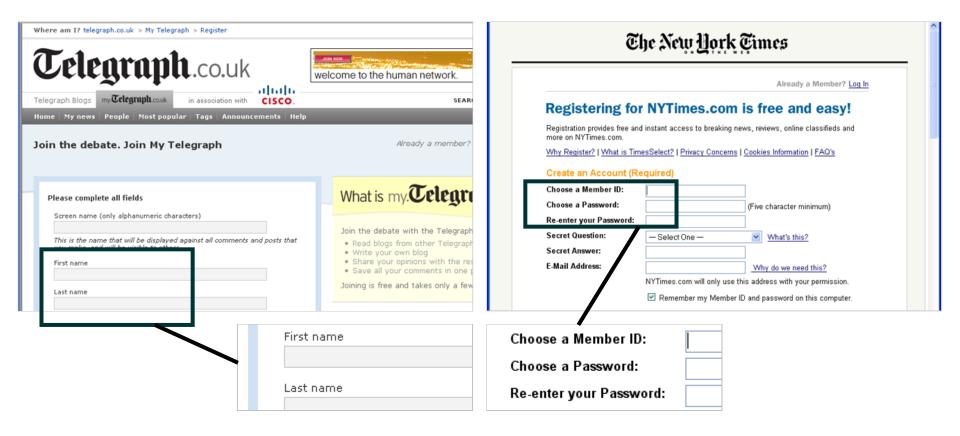
- placing labels
- placing buttons

Let's stress about unimportant details

Two other details that affect users

Final reminder: it's what you ask and
why that really matters

Colons at the ends of labels are a matter of considerable debate



Pick one style. Stick with it. It's not worth arguing about.

http://www.usabilitynews.com/news/article3200.asp and http://www.usabilitynews.com/news/article3112.asp

Sentence or title case? Sentence case wins. (But only just).

- This is sentence case
- This is Title Case
- This Is Capitalisation Of Each Initial Letter
- ISO-9241 part 17 says
 - "Initial upper-case (capital) letter for field labels: To facilitate readability, the text field labels begin with an upper-case letter. The rest of the label should contain lower case (small) letters except for cases where the label is a logo, an acronym or language convention that requires each word in the label to begin with a capital letter."
- Sentence case is slightly more legible due to familiarity
- It's not worth changing a big suite of forms to fix this

Required field indicator?

There's a theme developing here

Miriam Frost Jungwirth:

"I was once charged with testing that.
 Seriously. \$10,000 of manhours testing asterisk placement.

There was no difference in user performance. At all."

I'm a little more interested in this discussion:

- Indicators placed to the right of the field are likely to be invisible
- Put the text describing the indicator at the top of the fields (that is, not at the end of the form and not in the instructions)
- Use the same indicator in both places (text and next to required field)
- Use the alt-text 'required' (not 'asterisk')
- Always indicate required; don't switch to indicating optional
- If you feel the urge to indicate optional, use the full word 'optional'
- Do not use colour on its own as an indicator

An example of required field indicators at the wrong end of the field



Which is the most important problem

- Examine the Michigan Department of Transport form
- Find as many usability problems as you can
- Decide which ONE problem is the most important



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Two other details that affect users

- 1. Shorter preambles
- 2. 'False ends'



Request a Personalized Rate Quote

Tired of calling a list of mortgage providers only to be asked the same questions over and over again? Let our lenders and brokers come to you! By providing the following information, one or more companies in your area will provide a "personalized quote" on your borrowing request. Most will respond in less than 24 hours. Please complete this form as thoroughly as possible.

We respect your privacy. This is a confidential request and your personal information will only be sent to lenders and brokers in your area who are customers of CompareInterestRates.com For more information, see our <u>privacy statement</u>.

| Property State Please Choose One 💌 |
|---|
| Purpose of Ioan Please Choose One |
| Preferred mortgage product Please Choose One (if you want quotes on multiple products please indicate additional products in the comment field below) |
| Approximate loan amount you wish to borrows (please use whole numbers without any commas, decimals or dollar signs.) |
| Purchase price of home or approximate value for a refinance \$ (please use whole numbers without any commas, decimals or dollar signs) |
| If purchasing a new home you have identified, when is the closing date? |
| Contact Information: |
| First Name |
| Last Name |
| Home Phone # () . |
| Business Phone |
| Email Address |
| Please rate your credit Please Choose One Are you willing to document your income throughout the loan process? Yes I will document my income for the lender |
| Have you ever had a bankruptcy? |
| Never have had a bankruptcy or over 10 years since BK discharge |
| Additional information, comments, and questions. |
| |
| Do you wish to also receive quotes on home owner's insurance? No 🔻 |
| Do you wish to subscribe to our Daily Mortgage Rate Update email? No 💌 |
| Please press submit button only once. Multiple submissions may transmit your request to more lenders than you requested. |
| Submit Your Personalized Rate Quote Request |
| |
| Start Over |

A/B testing

Varied:

- photo
- background
- colours
- shading
- buttons
- preamble



Request a Personalized Rate Quote



This mortgage rate quote form will take approximately 30 seconds to complete. Here's how our service works:

- · Complete our short form
- . We will search hundreds of mortgage lenders and thousands of loan programs in our database
- · You will then receive quotes from up to 4 competitive lenders in your state
- · You choose the mortgage lender with the best rate and loan terms and save money

| Property State Please Choose One V | | | |
|---|--|--|--|
| Purpose of Ioan Please Choose One | | | |
| Preferred mortgage product Please Choose One If you want quotes on multiple products please indicate additional products in the comment field below) | | | |
| Approximate loan amount you wish to borrows please use whole numbers without any commas, decimals or dollar signs) | | | |
| Purchase price of home or approximate value for a refinance \$ please use whole numbers without any commas, decimals or dollar signs) | | | |
| If purchasing a new home you have identified, when is the closing date? | | | |
| Contact Information: | | | |
| First Name | | | |
| ast Name | | | |
| lome Phone # () . | | | |
| Business Phone # () . | | | |
| mail Address | | | |
| | | | |
| Please rate your credit Please Choose One | | | |
| Vill you document your income? Yes ⊙ No ○ | | | |
| lave you ever had a bankruptcy? Never | | | |
| | | | |
| Additional information, comments, and questions. | | | |
| | | | |
| | | | |
| <u>~</u> | | | |
| Submit Information To Lenders | | | |
| Please press submit button only once. Multiple submissions may transmit your request to more lenders than you requested. | | | |

In our 2004 study, we found that only a better preamble made any real difference

- We tested a wide selection of visual variants of a form
- Variants improved conversion rates
- The only variation that achieved statistical significance was the improved preamble:
 - Shorter
 - Clearer
 - Better layout



Sign up

A variety of plans to fit everyone's needs. You can upgrade, downgrade, or cancel any time.

All pay accounts include a 30-day Free Trial.

| Create your | administrator account |
|------------------|---|
| - | er log-in for your account. All fields are required |
| | nt is set up you can add accounts for other per |
| | son will have their own username and passwo |
| s well. Each per | son will have their own username and passwo |
| First name | |
| ritas tagning | |
| | |
| Last name | |
| | |
| Email | |
| | |
| | |
| Username | |
| | |
| | What you'll use to log in (or use OpenID). |
| Password | |
| | |
| Password again | |
| Passworo again | |
| | Confirm your password by entering it again. |
| | |
| Company/Group | |
| | Examples: Apole, UCLA, Red Cross |
| | examples: Apple, UCLA, Red Cross |
| Time zone | (GMT-05:00) Eastern Time (US & Canada) |
| | *************************************** |

Which web browsers work with Basecamp?

Any of the following web browsers work with Basecamp: IE 7 (PC), Firefox 2 or later (Mac, PC, or Linux), Safari 2 or later (Mac).

Can I upgrade, downgrade, or cancel later?

Absolutely. Basecamp is a month-to-month service so you can upgrade, downgrade, or cancel at any time.

Which forms of payment do you accept?

We accept Visa, Mastercard, and American Express. We do not accept POs, checks, or invoices to be paid at a later date. We do email a "PAID" invoice each time you are billed.







66 words

http://

You're just 60 seconds away from your new Basecamp account.

Already use a 37 signals product? Then sign in with your 37 signals ID to save time.

Create your Basecamp site address

| 1 Crea | te your Basecamp account | |
|--|--|------------|
| First name | | |
| Last name | | |
| Email | | |
| Company | | |
| | (Or non-profit, organization, group, sch | ool, etc.) |
| Time zone | (GMT-05:00) Eastern Time (US & Ca | anada) 💌 |
| | | |
| Now cho | oose a username & password — | |
| | oose a username & password — | |
| Now cho | oose a username & password — | |
| Username | tyou'll use to sign in. (or use OpenID) | |
| Username | | |
| Username This is what | | ıfest. |
| Username This is what Password 6 character | t γου'll use to sign in. (or use <u>OpenID</u>) | afest. |

Every Basecamp site has its own web address. For example, if you want your Basecamp site to be at http://acme.basecamphg.com.you'd enter acme in the field below. Letters & numbers only.

.basecamphq.com



You're in good company when you use 37signals products.

Over 3,000,000 users

Thousands sign up every week

Secure and reliable

Your data is backed up daily

Great customer service

Fast, accurate, and friendly help

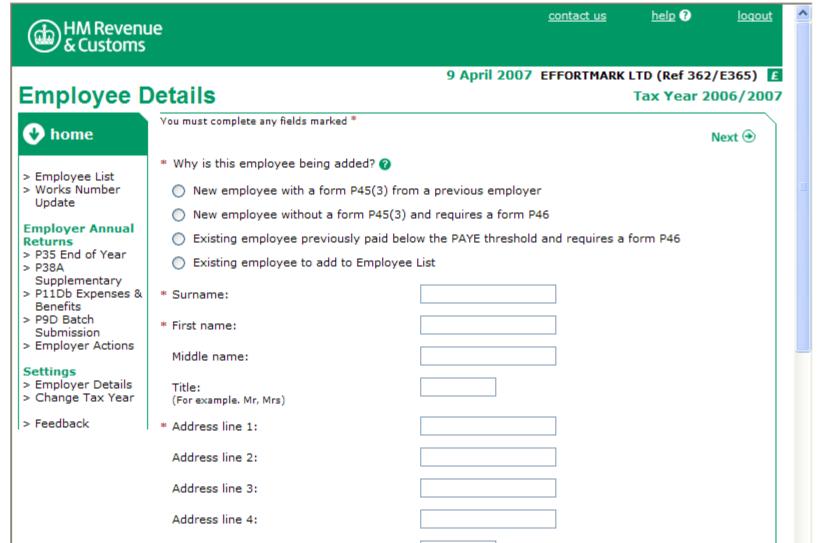
28 words

54

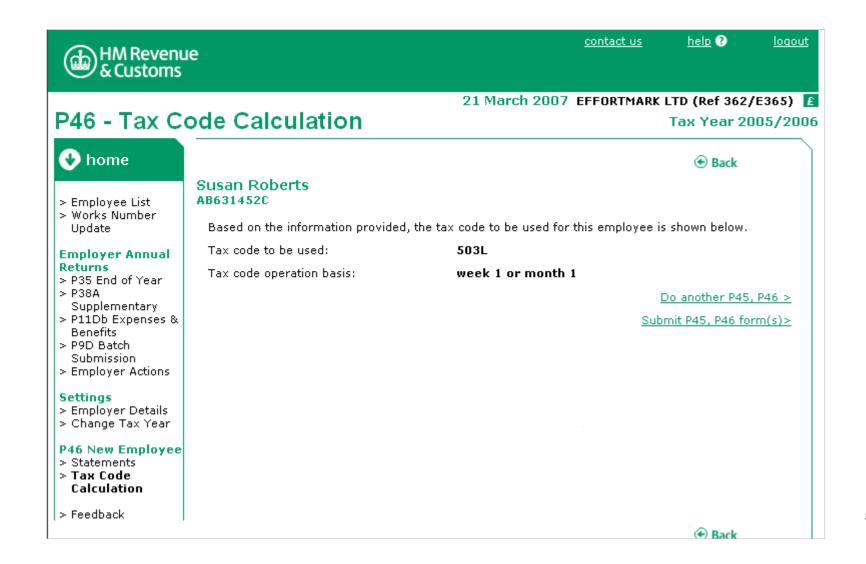
Two other details that affect users

- 1. Shorter preambles
- 2. 'False ends'

'False ends': if it feels like the end of the conversation, users will stop



'False ends': if it feels like the end of the conversation, users will stop



Avoid screens in the middle of forms that have no fields for user entries

- Option 1: save a 'false end' screen for the true end of the conversation
- Option 2: include a question that guides users around the 'false end' screen

Agenda

Where people look on forms
What that implies for

- placing labels
- placing buttons

Let's stress about unimportant details

Two other details that affect users

Final reminder: it's what you ask and why that really matters

It's what you ask and why that really matters

- Users rarely abandon forms because of:
 - Label placement
 - Use of colons
 - Required field indicators
 - Sentence or title case
- Users often abandon forms or lie on them because of:
 - Questions that they don't understand
 - Questions that they have no answer for
 - Intrusive questions that are inappropriate to the task
 - Validations that refuse their preferred or correct answer

Thanks and please contact me

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